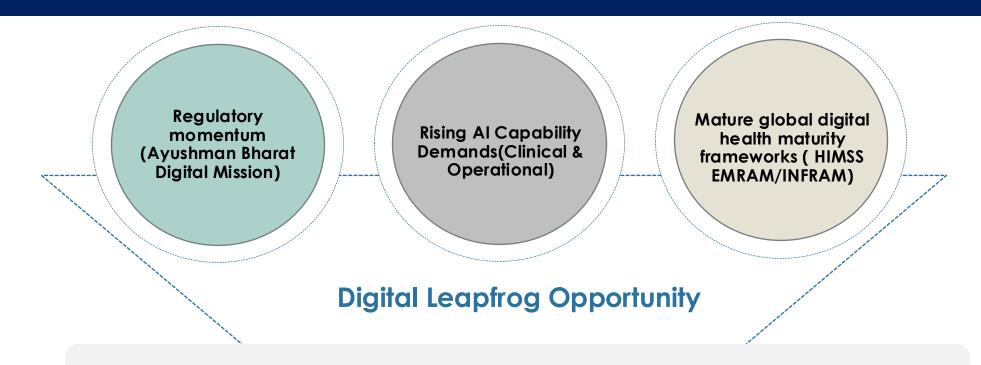




Why Leapfrog Now: The Leap of Faith



India's private hospitals are at a pivotal digital inflection point.

ABDM alignment, proven global frameworks (HIMSS EMRAM/INFRAM), and accelerating AI capability needs create a window to leapfrog from fragmented systems to data-first, AI-enabled operations.

drsujoy k@apollohospitals.com sujoy k@sloan.mit.edu



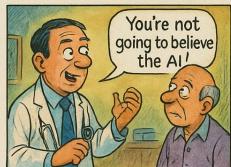
















Concepts and Values for Leaders

drsujoy k@apollohospitals.com sujoy k@sloan.mit.edu

Tool Diversity → Process Diversity → Variable Performance

		Eastern Division										Western Div	/ision				
Operating Units	Silver Spring, MD	Columbus, OH	Port Huron, MI		Pontiac, MI	Livonia, M	Ann Arbor, Mi	Battle Creek, MI	Grand Rapids, M	Muskegon, MI	South Bend, IN	Clinton, IA	Dubuque, IA	Mason City, IA	Sioux Olty, IA	Boise, ID	Fresno, CA
Patient Administr	ation																
Registration				HBOC Flus			HBOC										
Patient Accounting	HBOC STAR		SMS Med Series4	2000	HBOC	HBOC Series	Health- Quest		SMS Med Series4		HBOC STAR			SMS Med Series4			HBOC STAR
Medical Records					Health- Quest												
DRG Grouper		SM	ЗМ	Quadramed							3M					QuadraM ed	ЗМ
APC/APG Grouper					HSS		HSS										
Enterprise Resou	rce Plannin	g (ERP)															
General Ledger	People Soft					Global					People Soft						People Soft
Hayrol/Human Hesources			SMS Med Series4	GEAC		Ceridian	GEAC		SMS Med					SMS Med			
A/P Materials Management	HBOC					Global			Series4		HBOC			Series4		HBOC	
Cost Accounting	Self Developed (Analysis & DSS)			TSI Mainframe			TSI M ainframe	TSI A S400			Self Developed (Analysis & DSS)		TSI A S400			Self Developed (Analysis & DSS)	
Contract Management																SARMC	McKesson HBOC
Clinical Systems																	
Physician Order Management				`							·					Eclipsys	
Order Entry	HBOC STAR		SMS MedSeries 4	HBOC Rus 2000	TDS	HBOC Series	TDS	SMS MedS	eries4		HBOC STAR				SMS MedSeries 4	HBOC STAR	
Fáscults Fásporting		h- house/3M		OWS					ows		Cerner					In-House	
ALTS					Cerner		Cerner		Cerner				Cerner				
Olinical Documentation	Eclipsys	HBOC Care Manager			TDS	HBOC Care Manager	TDS									Eclipsys	LifeServ Petronics
Laboratory	HBOC STAR	Cerner Pathnet	Cerner Pathnet	Sunquest	Classic	HBOCALG	Classic	Cerner Milenium	Classic	Classic	Cerner Pathnet	Cerner Milenium	United Clinical Labs	Sunquest	Cerner Milenium	Sunquest	HBOC STAR
Harmacy Hospital			Cerner MsMeds	Cerner MsMeds	Cerner MsMeds	HBOC Series	Cerner MsMeds	Cerner MsMeds	Cerner MsMeds	Cerner MsMeds	HBOC STAR	Cerner MsMeds	Cerner MsMeds	Cerner MsMeds	Cerner MsMeds	Mediware WORX	
Surgery Management	RES-Q Healthcare	Per-Se'					Omni-server				Medline		Omn⊩serve	r			
Datient Scheduling	OFSOS			HBOC Pathwa		ys					Systems					HBOC Pathways	
Hadiology	HBOC STAR		IDX		ADAC MARSI	HBOC Series	ADAC MARSII				HBOC STAR			ADAC MAR	SII	Per-Se' Consort	HBOC STAR
Transcription	Softmed	Dolbey		Softmed		Dolbey	Softmed	Medrite		Softmed		Diotaphone		Softmed		SARMC	Softmed

drsujoy k@apollohospitals.com sujoy k@sloan.mit.edu

Case Study – Issues

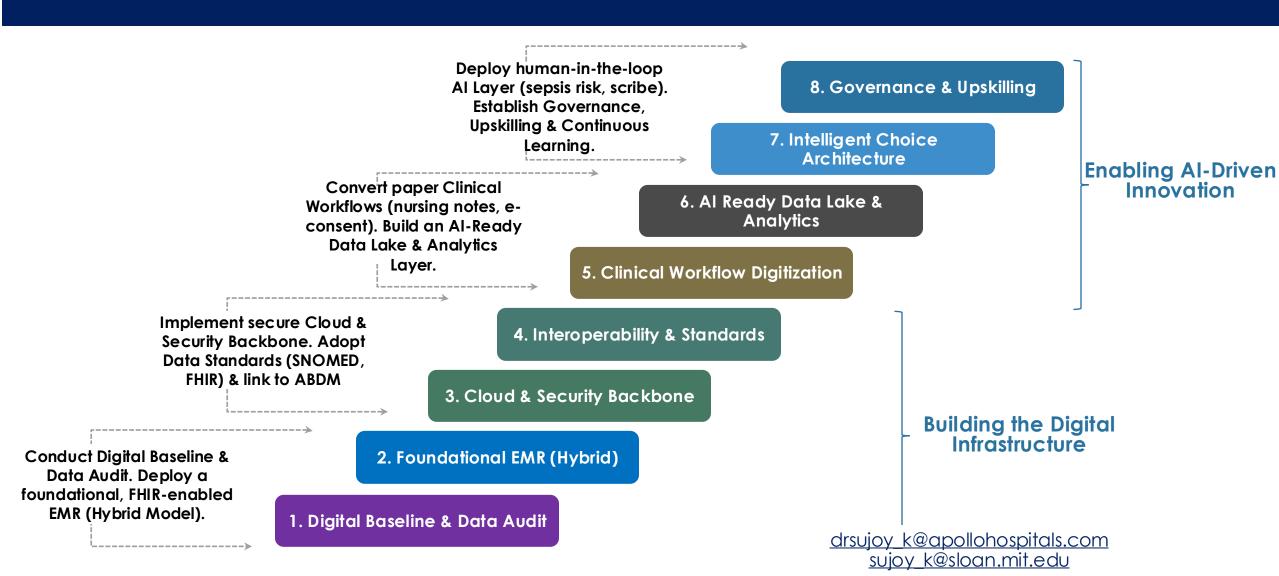
Problems associated with Status Quo

- Legacy Systems
- Complexity of Processes
- Inadequate Skills
- Clarity of data governance
- Very real differences in Organizational Units
 What's in it for me
- Some standards do not apply to other units
- Changes coming first
- Interruptions in Service

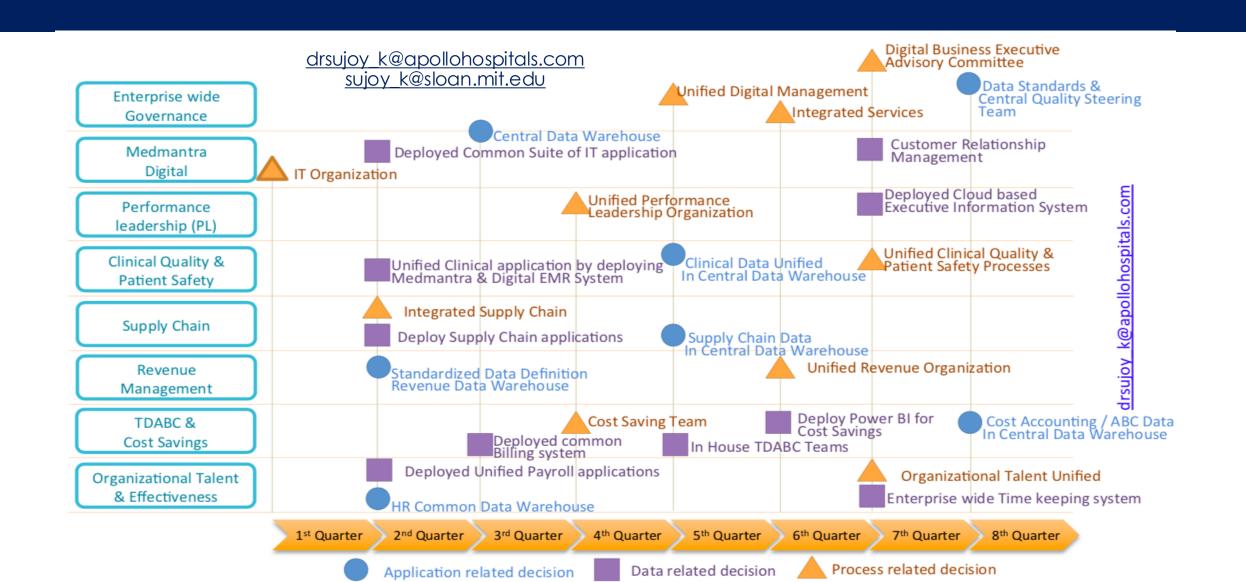
Problems associated with Change Management

- Systems Dictating Processes
- Do it my way / I know better
- Resistance Changing Regulations
- Who owns the data
- Transparency
- Multiple requirements Lack of understanding
- Inappropriate Communication

The 8-Step Leapfrog Model



Digital Transformation – Solutions



The Five Building Blocks for Design & Development of Digital Excellence Enhanced Digital Transformation

Operational backbone

Integrated systems and processes that ensure operational efficiency and clinical service delivery

Shared Patient / Provider Insights

Organizational knowledge about why patients and physicians chose digital technologies that can deliver to their clinical needs

Clinical Platform

A repository of clinical, technology, transactional and data components facilitating rapid innovation of new offerings and enhancements

Accountability Framework

Clear ownership of - and coordination among - a growing set of digital health offerings

Developer Platform

A digital platform for an ecosystem of partners who contribute to and use the platform

Bonus Block – Modularity vs Interdependence

Organizational knowledge about why patients and physicians chose digital technologies that can deliver to their clinical needs

© Prof Clayton Christensen , Harvard Business School

Building an operational backbone digitally Narrow Business Complexity Phase the scope of digitization Keep an eye on the standards Care Outcome **Device & Diagnostics** Clinical Intervention Measure & Improve Follow Up Care Consults & Emergency Centers of Excellence driven, CRM, Digital Therapeutics & Integration of data from Protocol driven interventions Specific patient touchpoints devices and diagnostic tests benchmarked Care Outcomes Home Care guided Protocols digitally enhanced physical, with Cutting Edge Technology with Clinical Decision Support & Best Clinical Expertise with High Patient Satisfaction for follow up, alerts & nudges virtual or ER visits Digital Platform Digital Platform DHP | OP EMR | ER Wearables | AI | Connected Connected Theatre | IP EMR Clinical Metrics | VOC | Devices | Condition Room | Lab Interface | PACS Command Centers Integration Robotics | AI | CDSS Pathways | Benchmarks Management Integration Operational Waiting Time | Turn Around Operational PROMs | Compliance | Conversion | Waiting Times Resource Utilization | ALOS | Readmission | NPS

Throughput | Delays

Time | Response Time

Efficiency

Repeat Visits

drsujoy k@apollohospitals.com sujoy k@sloan.mit.edu

Readmission

Infection Rates | Events

Efficiency

INTELLIGENT CHOICE ARCHITECTURE (ICA)



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ICA ARCHITECTURE IN CLINICAL AI

Value Layer

COLLABORATIVE

Real World Evidence + Endurance (Human Al Combination) + Context Aware Culture

Decision Layer

COGNITION

High Value Alternatives + Impact (Measurable Outcomes) + Clarity (Causal Inferences and Reasoning)

COMPUTE

Analytics Layer

Adaptive AI / ML, Fairness Checks + Clarity (Explainability) + Velocity (Real Time Updates)

CAPABILITY

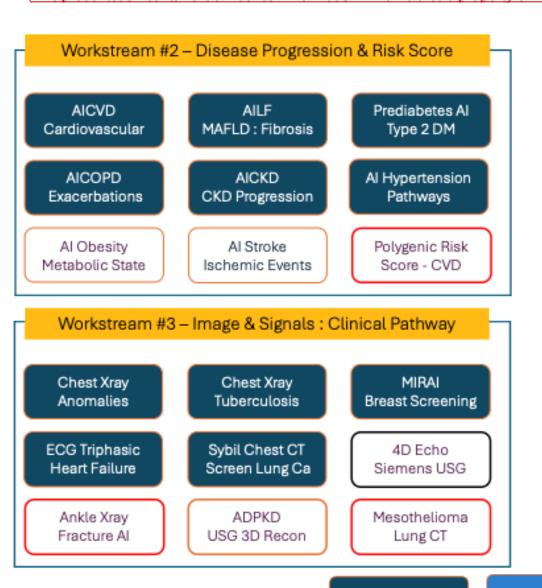
Data Layer

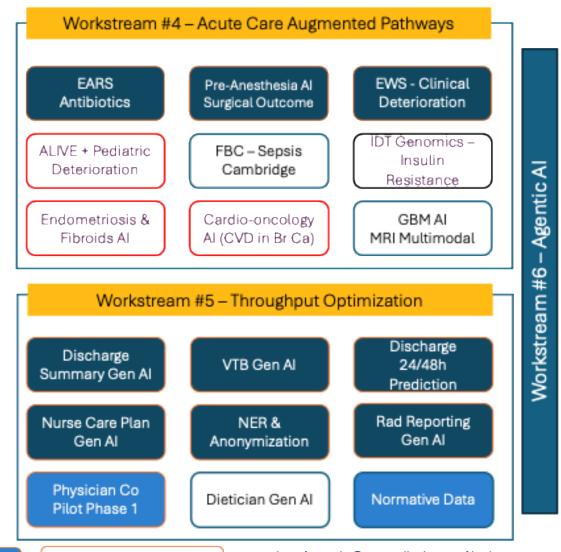
Clean, multimodal data fabric + Velocity (Agile Integration and Context Shifts) + Open Innovation Design

Licensable Clinical AI APIs



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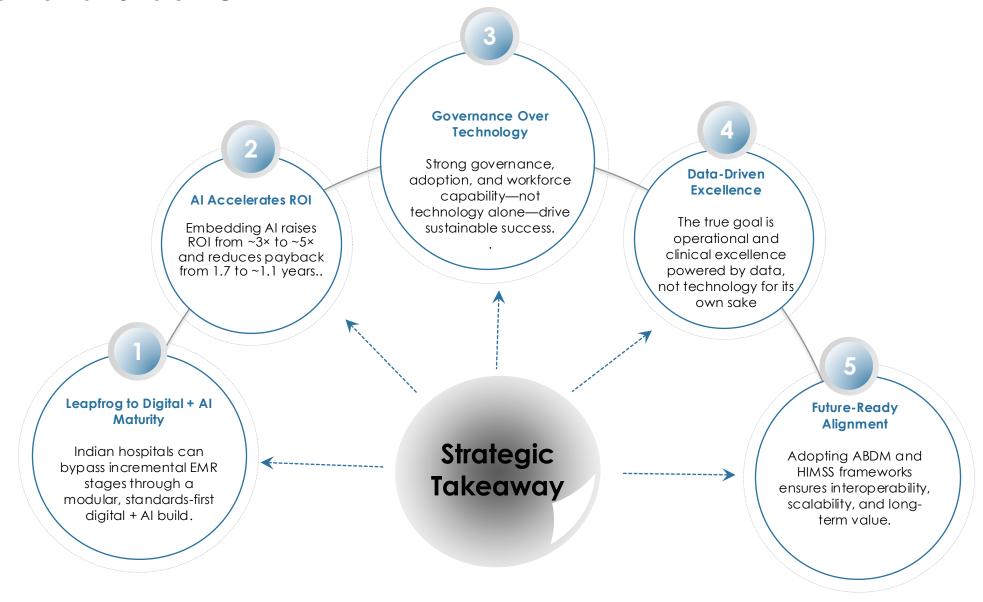




Pipeline Research

<u>drsujoy k@apollohospitals.com</u> sujoy k@sloan.mit.edu

Additional Slide #8



<u>drsujoy k@apollohospitals.com</u> <u>sujoy k@sloan.mit.edu</u>

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